

Tradehold Limited  
(Registration number: 1970/009054/06)  
Incorporated in the Republic of South Africa  
JSE Share code: TDH ISIN: ZAE000152658  
JSE B Preference Share code: TDHBP ISIN: ZAE000253050  
("Tradehold" or "the Company")

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## NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

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### NO CHANGE STATEMENT

Shareholders are advised that the integrated annual report ("Annual Report") of the Company incorporating the audited annual financial statements of Tradehold for the year ended 28 February 2018 was dispatched to shareholders on 30 May 2018. The Annual Report contains no changes to the summary of the audited consolidated results of the Company for the 12 months to 28 February 2018 released on the Securities Exchange News Service of the JSE Limited on 24 May 2018.

### NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the annual general meeting ("AGM") of the shareholders of Tradehold will be held at 10h00 on Tuesday, 28 August 2017, in the boardroom, located on the 3rd floor of the Pepkor Building at 36 Stellenberg Road, Parow Industria, to transact the business as stated in the annual general meeting notice forming part of the Annual Report.

### SALIENT DATES

	<b>2018</b>
Record date to determine which shareholders are entitled to receive the Notice of AGM	Friday, 16 May
Annual Report, Notice of AGM and form of proxy posted to shareholders and announced on SENS on	Wednesday, 30 May
Last day to trade in order to be eligible to attend and vote at the AGM	Tuesday, 14 August
Record date to determine which shareholders are entitled to attend and vote at the AGM	Friday, 17 August
Forms of proxy for the AGM to be lodged by 10h00 (south African time) on	Friday, 24 August
AGM at 10h00 (South African time) on	Tuesday, 28 August
Results of AGM released on SENS on	Tuesday, 28 August
Results of AGM published in the press on	Wednesday, 29 August

Cape Town  
30 May 2018

### JSE Sponsor to Tradehold

Mettle Corporate Finance Proprietary Limited