

TRADEHOLD LIMITED
(Registration number: 1970/009054/06)
Incorporated in the Republic of South Africa
JSE Share code: TDH ISIN: ZAE000152658
("Tradehold" or the "Company")

CAUTIONARY ANNOUNCEMENT

Shareholders are advised that Tradehold has entered into negotiations which, if successfully concluded, may have a material effect on the price of the Company's securities.

Accordingly, shareholders are advised to continue to exercise caution when dealing in Tradehold's securities until a full announcement is made.

Cape Town
6 June 2016

Sponsor
Bravura Capital Proprietary Limited